

I	D	/		P	A	S	S	P	O	R	T
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Broker Code:

Alenti Office Park, Building D, 457 Witherite Road, The Willows, Pretoria, 0040
 P.O. Box 1463, Faerie Glen, 0043. **T:** +27 (0) 12 845 0000 **F:** +27 (0) 86 670 0242
Call Centre: 0861 083 084

MEMBER APPLICATION FORM

A. DETAILS OF MAIN MEMBER Race - A = African / Black, I = Indian / Asian, W = White, C = Coloured • Gender - F = Female, M = Male

Company name	<input type="text"/>	Employee no	<input type="text"/>
Paypoint	<input type="text"/>	Operations/Shaft	<input type="text"/>
Date of permanent employment	<input type="text"/>	Medical aid start date	<input type="text"/>
Option: (mark with an "X")	Activator <input type="checkbox"/>	Ultra Affordable <input type="checkbox"/>	Ultra Affordable Value <input type="checkbox"/>
	Standard <input type="checkbox"/>	Supreme <input type="checkbox"/>	Extreme <input type="checkbox"/>

If Ultra Affordable / Ultra Affordable Value is selected AND income is below threshold, kindly attach payslip to this application form

Main member name	Surname	I	D	/		P	A	S	S	P	O	R	T
Date of birth	<input type="text"/>	Gender	Race	Email	<input type="text"/>								
Postal / Physical address	<input type="text"/>	Cell 1	<input type="text"/>										
	Code	<input type="text"/>	Cell 2	<input type="text"/>									

B. DETAILS OF BENEFICIARIES

Spouse/Life Partner

Name	Surname	I	D	/		P	A	S	S	P	O	R	T	Relationship
Email	<input type="text"/>	Date of birth	<input type="text"/>	Cell	<input type="text"/>	Gender	Race							
Name	Surname	I	D	/		P	A	S	S	P	O	R	T	Relationship
Email	<input type="text"/>	Date of birth	<input type="text"/>	Cell	<input type="text"/>	Gender	Race							

Adult dependants (>25)

Name	Surname	I	D	/		P	A	S	S	P	O	R	T	Relationship
Email	<input type="text"/>	Date of birth	<input type="text"/>	Cell	<input type="text"/>	Gender	Race							
Name	Surname	I	D	/		P	A	S	S	P	O	R	T	Relationship
Email	<input type="text"/>	Date of birth	<input type="text"/>	Cell	<input type="text"/>	Gender	Race							

Child dependants (≤25)

Name	Surname	I	D	/		P	A	S	S	P	O	R	T
Date of birth	<input type="text"/>	Race	Gender	Relationship									
Name	Surname	I	D	/		P	A	S	S	P	O	R	T
Date of birth	<input type="text"/>	Race	Gender	Relationship									

C. BANK DETAILS (FOR REFUND PURPOSES ONLY)

Bank name	<input type="text"/>	Account number	<input type="text"/>
Branch name	<input type="text"/>	Branch code	<input type="text"/>
Account type (mark with an "X")	Cheque <input type="checkbox"/>	Savings <input type="checkbox"/>	<input type="checkbox"/>

D. PROTECTION OF PERSONAL INFORMATION

1. The privacy and security of your personal information (which includes the personal information of your dependants) are important to Umvuzo Health Medical Scheme. The Scheme will only process personal information, which includes collecting, using, storing, sharing, analysing, automated and manual processing of such information, in accordance with its Privacy Policy, available at <https://www.umvuzohealth.co.za> and if the processing is permitted by law, for a legitimate interest or otherwise with your consent, if necessary.
2. Umvuzo Health Medical Scheme may require additional personal information about you and your dependants to assess your eligibility for Scheme membership, apply underwriting as permitted by the Medical Schemes Act 131, 1998 and the Umvuzo Health Medical Scheme registered rules to perform the contract between the principal member and the Scheme.
3. All conversations between you or any of your dependants and Umvuzo Health Medical Scheme, its agents or contracted parties, will be recorded and all information obtained through these conversations will form part of the records of Umvuzo Health Medical Scheme.
4. By signing this form, you authorise Umvuzo and/or its agents to obtain any information that they may require concerning you or any of your dependants (such as health information) for any purpose directly related to the medical scheme membership or which is authorised in terms of the Medical Schemes Act, the Scheme Rules or any other legislation, from any person who holds such information (such as healthcare practitioners).
5. By signing this form, you guarantee that to the extent that it may be required by law, you have the necessary authority or permission from your dependants to provide the consent, permissions and personal information on their behalf as set out in this document and as may be required from time to time by Umvuzo Health Medical Scheme.

E. MEMBER'S UNDERTAKING

I _____

(full name and surname) hereby declare that:

The contents of this document have been explained to me in a language that I understand and that all my questions have been answered satisfactorily.

I grant permission to any health care provider, person or party who may be in possession of information concerning my health or that of my dependants, to divulge such information to Umvuzo Health or its duly contracted agents upon request, also after my death.

All information supplied on this application form is, to the best of my knowledge and belief, true, correct and complete, and that I will advise the Scheme as soon as any of the information changes.

I understand my premium must be paid on or before the 3rd day of each month and to pay my share of accounts.

I have read the Privacy Policy of Umvuzo Health Medical Scheme and that I fully understand my/our rights in respect of my/our personal information processed by the Scheme, how the Scheme will process my/our information and with whom it will be shared.

I hereby authorise Umvuzo Health to recover such payments from my employer, whom I authorise to deduct the amount from my salary or if I resign, from my pension and or any other money due to me and to pay this over to Umvuzo Health.

I provide the consent below out of my own free will without any undue influence from any person whatsoever.

The above mechanisms may be used to cover any incurred cost should I resign from my job or terminate my Umvuzo Health Medical Scheme membership prior to such cost being recovered.

I have familiarised myself with the rules, benefits and networks of the Scheme and subject myself to them.

Upon signing this document, I understand that I am entering into a binding agreement with Umvuzo Health Medical Scheme and that it is my responsibility to make sure that all the beneficiaries listed on this application, as well as any beneficiaries I add in future, are fully informed about all aspects of my agreement with Umvuzo Health Medical Scheme.

I understand that I must get authorisation to visit a specialist, go to hospital, get a scan and make use of an emergency visit or any other service as specifically detailed by the scheme.

I hereby accept the appointment that my representatives made on my behalf with regards to Healthcare Consultants and/or Brokers. I will specifically inform the Scheme in writing should I wish to revoke the appointment of the Healthcare Consultant and / or Broker.

I understand the medicine benefit of my selected Option and the fact that benefits can be driven by medicine formularies/lists, protocols and Scheme rules and that any medicine outside these parameters will be for my own account.

I hereby undertake to comply with the management of benefits by the Authorisation Centre and the guidelines they follow and to co-operate to the best of my ability with their processes and procedures.

Signature of applicant (main member)

Date	Y	Y	Y	Y	M	M	D	D
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Name & signature of witness/broker (if applicable)

Date	Y	Y	Y	Y	M	M	D	D
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Signature of employer

Employer stamp as verification

APPLICATION REQUIREMENT: To ensure your application is processed, please complete and sign the Medical Conditions Disclosure form on page 3 and 4. All fields marked with * is mandatory.

MEDICAL CONDITIONS DISCLOSURE FORM

APPLICATION REQUIREMENT: To ensure your application's speedy processing, please fill out all fields marked with an asterisk *.

Company name *		Paypoint/Branch	
Name *	Surname *	I D / P A S S P O R T	
Contact number *	Email *		

Have you or your dependants suffered from any of the following conditions and/or injuries? (mark with an "X")

MAIN MEMBER	Spouse	Adult dependant (>25)
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Brain illness / disease
 Serious ear conditions
 Serious throat conditions
 Skin conditions
 Liver conditions
 Kidney conditions
 Reproductive conditions
 Mental illness
 Serious eye conditions
 Serious nose conditions
 Lung conditions
 Heart illness / disease
 Back problems
 Gastro-intestinal conditions
 Bone / Injury conditions
 Any joint replacement surgeries

Brain illness / disease
 Serious ear conditions
 Serious throat conditions
 Skin conditions
 Liver conditions
 Kidney conditions
 Reproductive conditions
 Mental illness
 Serious eye conditions
 Serious nose conditions
 Lung conditions
 Heart illness / disease
 Back problems
 Gastro-intestinal conditions
 Bone / Injury conditions
 Any joint replacement surgeries

Male
 Female

Are you currently pregnant? Yes No Weeks

PAST MEDICAL HISTORY (mark with an "X")

Previous operation	<input type="checkbox"/>	Previously hospitalised	<input type="checkbox"/>
Sugar Diabetes	<input type="checkbox"/>	Asthma	<input type="checkbox"/>
Cancer treatment / diagnosis	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>
High blood pressure	<input type="checkbox"/>	Cholesterol	<input type="checkbox"/>
HIV	<input type="checkbox"/>	Chronic medicine	<input type="checkbox"/>

DO OR DID YOU HAVE AN INCIDENT OR CLAIM RELATED TO? (Mark with Y/N)

Vehicle accident Road accident fund Injury on duty

If you marked **Yes (Y)** on any of the above please indicate the date of the incident

Y	Y	Y	Y	M	M	D	D
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Name Surname

Contact Male

Email Female

Are you currently pregnant? Yes No Weeks

PAST MEDICAL HISTORY (mark with an "X")

Previous operation	<input type="checkbox"/>	Previously hospitalised	<input type="checkbox"/>
Sugar Diabetes	<input type="checkbox"/>	Asthma	<input type="checkbox"/>
Cancer treatment / diagnosis	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>
High blood pressure	<input type="checkbox"/>	Cholesterol	<input type="checkbox"/>
HIV	<input type="checkbox"/>	Chronic medicine	<input type="checkbox"/>

DO OR DID YOU HAVE AN INCIDENT OR CLAIM RELATED TO? (Mark with Y/N)

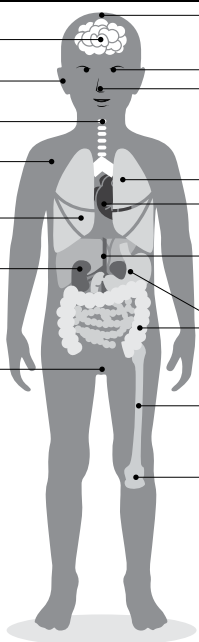
Vehicle accident Road accident fund Injury on duty

If you marked **Yes (Y)** on any of the above please indicate the date of the incident

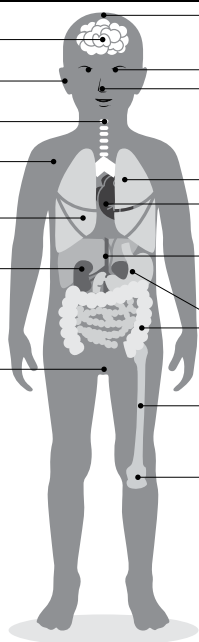
Y	Y	Y	Y	M	M	D	D
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Initial

Adult dependant >25 <input type="checkbox"/>	Child dependant ≤25 <input type="checkbox"/>	Gender <input type="text"/>	Adult dependant >25 <input type="checkbox"/>	Child dependant ≤25 <input type="checkbox"/>	Gender <input type="text"/>
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Brain illness / disease <input type="checkbox"/>	Mental illness <input type="checkbox"/>
Serious ear conditions <input type="checkbox"/>	Serious eye conditions <input type="checkbox"/>
Serious nose conditions <input type="checkbox"/>	Serious throat conditions <input type="checkbox"/>
Skin conditions <input type="checkbox"/>	Lung conditions <input type="checkbox"/>
Liver conditions <input type="checkbox"/>	Heart illness / disease <input type="checkbox"/>
Kidney conditions <input type="checkbox"/>	Back problems <input type="checkbox"/>
Reproductive conditions <input type="checkbox"/>	Gastro-intestinal conditions <input type="checkbox"/>
	Bone / Injury conditions <input type="checkbox"/>
	Any joint replacement surgeries <input type="checkbox"/>



Brain illness / disease <input type="checkbox"/>	Mental illness <input type="checkbox"/>
Serious ear conditions <input type="checkbox"/>	Serious eye conditions <input type="checkbox"/>
Serious nose conditions <input type="checkbox"/>	Serious throat conditions <input type="checkbox"/>
Skin conditions <input type="checkbox"/>	Lung conditions <input type="checkbox"/>
Liver conditions <input type="checkbox"/>	Heart illness / disease <input type="checkbox"/>
Kidney conditions <input type="checkbox"/>	Back problems <input type="checkbox"/>
Reproductive conditions <input type="checkbox"/>	Gastro-intestinal conditions <input type="checkbox"/>
	Bone / Injury conditions <input type="checkbox"/>
	Any joint replacement surgeries <input type="checkbox"/>

Name <input type="text"/>	Name <input type="text"/>
Surname <input type="text"/>	Surname <input type="text"/>
Contact number <input type="text"/>	Email <input type="text"/>


Are you currently pregnant?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Weeks <input type="text"/>
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PAST MEDICAL HISTORY (mark with an "X")			
Previous operation <input type="checkbox"/>	Previously hospitalised <input type="checkbox"/>	Diabetes <input type="checkbox"/>	Asthma <input type="checkbox"/>
Cancer treatment / diagnosis <input type="checkbox"/>	Epilepsy <input type="checkbox"/>	High blood pressure <input type="checkbox"/>	Cholesterol <input type="checkbox"/>
HIV <input type="checkbox"/>	Chronic medication <input type="checkbox"/>		


DO OR DID YOU HAVE AN INCIDENT OR CLAIM RELATED TO? (Mark with Y/N)			
Vehicle accident <input type="checkbox"/>	Road accident fund <input type="checkbox"/>	Injury on duty <input type="checkbox"/>	


If you marked Yes (Y) on any of the above please indicate the date of the incident	Y Y Y Y M M D D
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THE IMPORTANCE OF DISCLOSING YOUR HEALTH STATUS


 In terms of the **registered Scheme Rules** you have a duty to **disclose any material information on request**. This includes the **duty** to fill out the above **health history** form **openly and honestly**.

 By **disclosing your health status** in detail, we can ensure that the **clinical and financial risk** of you as **our member** and the medical scheme are **well managed**.

 In terms of Section 29 of the **Medical Schemes Act**, failure to **disclose material information** gives Umvuzo Health Medical Scheme the right to **cancel or suspend** a member's membership or that of any of **his/her dependants**.

 **Full disclosure** of any health issues is vital in forging and maintaining a **good relationship with your Medical Scheme**.

 **Disclosure will assist** you and your dependants in **gaining access to medical care and funding** - but **non-disclosure** can lead to **medical care and funding being refused**.

 In order to manage risk effectively, the **Scheme holistically manages each individual member's unique healthcare funding needs** and disclosing your health status, allows us to manage your health more effectively.

The Scheme and its contracted providers will only collect personal information consistent with the purpose for which it is required and will only process personal information in a manner that is adequate, relevant and not excessive in the context of the purpose for which it is processed. Umvuzo Health Medical Scheme will take such steps as may be required to ensure that it complies with any law in respect of transfer, storage, security and use of the personal information.

I confirm that the above information is a true and correct record. I agree to notify the Scheme and its contracted providers should there be any change in my health or medical requirements.

Member signature *	Date *	Y Y Y Y M M D D
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Email to: disclosure@umvuzohealth.co.za